

# ROBERT RUSCONI

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## RECENT WORK EXPERIENCE

Jan 2006 - Independent Consultant

I carry out research and consulting on matters of policy in provision for old age, social security arrangements and long-term saving. Public- and private-sector clients include the OECD, the South African Government, FinMark Trust, Old Mutual, the Association of Collective Investments and the Transnet Pension Fund. Papers and articles written are available at [www.tresconsulting.co.za](http://www.tresconsulting.co.za).

Jan 2004 SEI, Client Portfolio Manager

- Dec 2005 *SEI is a global investment manager to retirement funds and individuals.*

This role involved servicing clients on all issues impacting their investment portfolio. A key part of SEI's offering is advice and most of my work concerned understanding client investment needs and carrying out the variety of modelling needed to show them how best to meet these objectives. I was responsible for servicing South African clients and assisted colleagues in the United Kingdom, Germany the Netherlands and the United States.

Previous Sanlam Life, Cape Town, Business Development Actuary

employers FT Personal Finance, London, Business Development Manager

Bacon & Woodrow Actuaries and Consultants, London, Consultant

Old Mutual, Cape Town, Actuarial Assistant

## EDUCATION & OTHER DETAILS

1990 University of Cape Town: BSc (Hons) in Actuarial Science & Statistics

1998 Fellowship of the Institute of Actuaries, United Kingdom

Languages English (fluent), Afrikaans & Spanish (reading & conversation)